

COMPANY ANNOUNCEMENT

UNITED FINANCE P.L.C.

Offer of €10,000,000 Unlisted Unsecured Notes fully subscribed

Date of Announcement

21 June 2024

The following is an announcement issued by United Finance p.l.c. (the “Company”) in respect of notes issue in caption.

QUOTE

Further to the closure, on 20 June 2024, of the offer period relative to the issue of up to €6,100,000 6% Unsecured Notes 2030, designated as Series 3/2024, Tranche I Notes (the “**Series 3 Tranche I Issue**”), as part of an unsecured note issuance programme of up to €10,000,000 guaranteed by the Company’s parent company, United Group Limited (C 10233) (see company announcement 129/2023 dated 24 July 2023), the Company is pleased to announce that the Series 3 Tranche I Issue has been fully subscribed.

Interest on the notes issued pursuant to the Series 3 Tranche I Issue runs as from 20 June 2024.

The board of directors of the Company would like to thank all investors who have participated in the issue.

UNQUOTE

By order of the Board of Directors of the Company.

Signed



Donald Vella
For and on behalf of
Equinox International Limited
Company Secretary